

Disclosure about our insurance services

Cotswold Financial Planning Ltd

10a Astley House,
Cromwell Park
Banbury Road
CHIPPING NORTON
Oxon OX7 5SR

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1. The Financial Conduct Authority (FCA)

The FCA is the independent watchdog that regulates financial services. This document is designed by the FCA to be given to consumers considering buying certain financial products. You need to read this important document. It explains the service you are being offered and how you will pay for it.

2. Whose products do we offer?

- We offer products from a range of insurers for non-investment insurance contracts.
 - We only offer products from a limited number of insurers.
 - We can only offer products from a single insurer.
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3. Which service will we provide you with?

- We will advise and make a recommendation for you after we have assessed your needs. Our recommendation will be based on a fair and personal analysis of the market.
- You will not receive advice or a recommendation from us.
 We may ask some questions to narrow down the selection of products that we will provide details on. You will then need to make your own choice about how to proceed.

4. What will you have to pay us for our services?

A fee of £

No fee

We may also receive commission from the product provider which we will make you aware of during our advice meetings.

You will receive a quotation which will tell you about any other fees relating to any particular insurance policy.

5. Who regulates us?

Cotswold Financial Planning Ltd is authorised and regulated by the Financial Conduct Authority. Our FCA number Register number is 487893.

Our permitted business is advising and arranging pure protection and general insurance contracts.

You can check this on the FCA's Register by visiting the FCA's website www.fca.gov.uk/register or by contacting the FCA on 0800 111 6768.

6. What to do if you have a complaint

If you wish to register a complaint, please contact us:

In writing: Write to The Compliance Officer, Cotswold Financial Planning Ltd, 10a Astley House, Cromwell Park, Banbury Road, CHIPPING NORTON, OX7 5SR

By phone: Telephone 01608 651608

If you cannot settle your complaint with us, you may be entitled to refer it to the Financial Ombudsman Service at www.financial-ombudsman.org.uk or by contacting them on 0800 023 4 567

7. Are we covered by the Financial Services Compensation Scheme (FSCS)?

We are covered by the FSCS. You may be entitled to compensation from the scheme if we cannot meet our obligations. This depends on the type of business and the circumstances of the claim.

Non-compulsory insurance business is covered for 90% of the claim, without any upper limit. 100% of compulsory insurance is covered. Long-term insurance is 100% protected with no upper limit.

Further information about compensation scheme arrangements is available from the FSCS.